



# EMBREE FINANCIAL Group

## PRIVACY NOTICE

*EMBREE FINANCIAL Group has always worked hard to maintain the highest standards of confidentiality and to respect the privacy of our client relationships. In that regard, we are providing this Privacy Notice to all of individual clients who obtain financial products and services from us for personal, family or household purposes, in accordance with the Title V of the Gramm-Leach-Bliley Act of 1999 and its implementing regulations. This notice supplements any privacy policies or statements that we or our affiliates may provide in connection with specific products or services.*

**The Information We Collect About You.** The non-public personal information we collect about you (your "Information") comes primarily from the account applications or other forms you submit to us. We may also collect Information about your transactions and experiences with us, our affiliates, or others relating to the products and services we provide. In addition, depending on the products or services you require, we may obtain additional Information from consumer reporting agencies. Finally, we may collect data from you when you visit any of our websites or social media outlets, such as server and HTTP logs, data transmitted by the actions on Google API and usage information (Instagram, Facebook, LinkedIn, etc.).

**Our Disclosure Policies.** We do not disclose your Information to anyone, except in instances pursuant to your express consent, to fulfill your instructions, to recognize you next time you may request or use an Action on our social media platforms, or to comply with applicable laws and regulations.

**Our Information Security Policies.** We limit access to your Information to those of our representative and service providers who are involved in offering or administering the products or services that we offer. We maintain physical, electronic and procedural safeguards that are designed to comply with the federal standards to guard your information. If our relationship ends, we will continue to treat the information as described in this Privacy Notice.